

(1) Fourth and Final Account and Report of Conservator; (2) Petition for Allowance of Compensation to Conservator and Attorney; and (3) for Distribution [Prob. C. 1860; 2620; 2623; 2630; 2942]

DOD: 7/25/2013		PUBLIC GUARDIAN , Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Disbursement schedule shows receipts for loan to the estate of \$50,000.00 on 2/21/12 and another \$50,000.00 on 1/17/2013. Court may require clarification and terms of said loans. – <i>Minute Order dated 10/23/13 states Ms. Kruthers advised the Court that no money was loaned out by Ms. Enos, but rather money was loaned to her as a result of a reverse mortgage that ran out. Ms. Kruthers further advises that it was a standard contact believed to be with low interest.</i>
		Account period: 9/13/11 – 7/25/13	
Cont. from 102313		Accounting - \$1,151,592.63	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$ 894,748.34	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$ 886,795.79	
<input type="checkbox"/>	Inventory	Subsequent account: 7/26/13 – 8/13/13	
<input type="checkbox"/>	PTC	Accounting - \$892,876.04	
<input type="checkbox"/>	Not.Cred.	Beginning POH - \$886,795.79	
<input checked="" type="checkbox"/>	Notice of Hrg	Ending POH - \$890,304.34	
<input checked="" type="checkbox"/>	Aff.Mail	Conservator - \$3,442.28 (3.46 Deputy hours @ \$96/hr and 6.70 Staff hours @ \$76/hr)	
<input type="checkbox"/>	Aff.Pub.	Attorney - \$2,500.00 (per Local Rule)	
<input type="checkbox"/>	Sp.Ntc.	Bond fee - \$202.04 (o.k.)	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections	Petitioner prays for an Order:	
<input type="checkbox"/>	Video Receipt	1. Approving, allowing and settling the fourth and final account.	
<input type="checkbox"/>	CI Report	2. Authorizing the conservator and attorney fees and commissions	
<input type="checkbox"/>	9202	3. Payment of the bond fee	
<input checked="" type="checkbox"/>	Order	4. Delivery of the property on hand, after payment of fees and costs to Bruce Brown as Executor of the Estate of Evelyn Enos, case no. 13CEPR00667.	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 11/22/13
			Updates:
			Recommendation:
			File 1 – Enos

Atty Kruthers, Heather H., of County Counsel's Office (for Public Guardian, Conservator)

Atty Wright, Janet L., of Wright & Johnson (Court-appointed for Conservatee)

Petition for Fees for Conservator and Her Attorney

Age: 89 years		PUBLIC GUARDIAN , Conservator of the Person and Estate appointed on 6/23/2009, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Petitioner states:	
Cont. from		<ul style="list-style-type: none"> Petitioner's First Account Current was approved on 1/5/2011, including dispensation of further accountings; all of the requirements of Probate Code § 2628(b) remain; The Conservator and her attorney have provided services to the Conservatee since August 2010 without receiving payment; this <i>Petition</i> is necessary since no accountings are due; Petitioner has expended a total of 7.65 Deputy hours @ \$96/hour and 11.00 Staff hours @ \$76/hour on behalf of the Conservatee (<i>Statement of Services Rendered is attached as Exhibit A</i>); entry dates cover the period of 8/28/2010 through 10/4/2013), for a total sum of \$1,570.40 as reasonable compensation for the Public Guardian's services; Petitioner requests \$900.00 for reasonable compensation for legal services provided by Petitioner's attorney, which equates to 6.0 hours of work over a 3-year period, including drafting this <i>Petition</i>; Petitioner seeks a lien against the estate of the Conservatee for any unpaid commissions and fees that can be paid as the Conservatee's funds build up. 	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Petitioner prays for an order: <ol style="list-style-type: none"> Approving the amount requested for compensation to the Public Guardian for services rendered in conjunction with the conservatorship; Approving the amount requested for compensation to Petitioner's attorney for services rendered in conjunction with the conservatorship; and Court impose a lien against the estate for any authorized compensation to Petitioner and attorney. 	Reviewed by: LEG Reviewed on: 11/25/13 Updates: Recommendation: File 2 – Klomhaus

Atty Kruthers, Heather H., of County Counsel's Office (for Petitioner Public Guardian)

(1) Second Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney [Prob. C. 2620; 2623; 2942]

Age: 75 years		PUBLIC GUARDIAN , Conservator of the Person and Estate, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 8/6/2011 – 9/17/2013	Note: If the <i>Petition</i> is granted, Court will set a status hearing as follows:
Cont. from		Accounting - \$294,654.29	<ul style="list-style-type: none"> Friday, 9/18/2015 at 9:00 a.m. in Dept. 303 for filing of the third account. <p>Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required.</p>
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$195,713.53	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$180,095.69 (\$175,576.69 is cash)	
<input type="checkbox"/>	Inventory	Conservator - \$2,352.36 (13.27 Deputy hours @ \$96/hr and 14.19 Staff hours @ \$76/hr)	
<input type="checkbox"/>	PTC	Attorney - \$1,250.00 (less per Local Rule; \$1,250.00 per year for 2 years;)	
<input type="checkbox"/>	Not.Cred.	Bond fee - \$1,109.70 (OK)	
<input checked="" type="checkbox"/>	Notice of Hrg	Costs - \$26.00 (certified copy)	
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		Reviewed by: LEG Reviewed on: 11/25/13 Updates: Recommendation: File 3 – Campbell
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp	Petitioner prays for an Order:	
<input type="checkbox"/>	Objections	1. Approving, allowing and settling the Second Account;	
<input type="checkbox"/>	Video Receipt	2. Authorizing the Conservator and attorney fees and commissions;	
<input checked="" type="checkbox"/>	CI Report	3. Authorizing payment of the bond fee and reimbursement of costs advanced.	
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting	Court Investigator Jennifer Young's Report was filed 6/6/2013.	
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Atty Kruthers, Heather H., of County Counsel's Office (for Petitioner Public Guardian)

(1) Second and Final Account and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney

DOD: 8/22/2013		PUBLIC GUARDIAN , Conservator of the Person and Estate, is Petitioner. Account period: 12/21/2011 – 8/22/2013 Accounting - \$22,264.89 Beginning POH - \$8,515.49 Ending POH - \$1,060.49 (all cash) Subsequent Account period: 8/23/2013 – 9/18/2013 Accounting - \$4,064.91 Beginning POH - \$1,060.49 Ending POH - \$3,309.71 (all cash) Conservator - \$2,267.84 (17.29 Deputy hours @ \$96/hr and 8.00 Staff hours @ \$76/hr) Attorney - \$1,250.00 (less than per Local Rule of \$2,500 (\$1250/year for 2 years;)) Bond fee - \$50.00 (OK) (minimum for 2 years) Petitioner prays for an Order: 4. Approving, allowing and settling the Second and Final Account; 5. Authorizing the conservator and attorney fees and commissions; 6. Authorizing payment of the bond fee; and 7. Authorizing Petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions.	NEEDS/PROBLEMS/COMMENTS:
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: LEG Reviewed on: 11/26/13 Updates: Recommendation: File 4 – Garcia	

Atty Matlak, Steven M., of Dowling Aaron Inc. (for Petitioner Ronald Miller, Trustee)

Petition for Settlement of First Account Current and Report of Trustee; for Approval of Reimbursement of Petitioner's Out-of-Pocket Costs for Vacations and for Renovation of Petitioner's Main Bathroom for the Benefit of the Trust Beneficiary; for Approval of Attorney's Fees and Costs; and for Discharge of Bond Filed in Related Conservatorship Proceeding

Age: 47 years		RONALD MILLER , brother and Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: Court will set status hearings as follows: <ul style="list-style-type: none"> Friday, January 10, 2014 at 9:00 a.m. in Dept. 303, for filing of the increased bond; and Friday, February 6, 2015 at 9:00 a.m. in Dept. 303 for the filing of the second account. Pursuant Local Rule 7.5, if the documents noted above is filed 10 days prior to the dates listed, the hearing will be taken off calendar and no appearance will be required. <p align="center">~Please see additional page~</p>
Cont. from		Account period: 8/22/2012 – 8/31/2013	
	Aff.Sub.Wit.	Accounting - \$59,485.35	
	Verified	Beginning POH - \$0.00	
✓		Ending POH - \$36,834.39 (all cash)	
	Inventory	Trustee - waives	
	PTC		
	Not.Cred.	Attorney - \$1,167.50 (per Declaration and itemization filed 10/17/2013; 1.9 attorney hours; 8.5 paralegal hours;)	
✓	Notice of Hrg		
✓	Aff.Mail	Attorney Costs - \$400.00 (filing fees)	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	Bond - \$35,932.45 (insufficient; Petitioner requests \$29,630.93 increase, for total bond of \$65,563.38;)	
	Conf. Screen		
	Letters	Petitioner states:	
	Duties/Supp	<ul style="list-style-type: none"> The LISA SUSAN MILLER SPECIAL NEEDS TRUST (SNT) was established by Court ordered entered in the Conservatorship of the Person and Estate of Lisa Susan Miller (Case 0439065) on 8/22/2012, and was filed in this proceeding on 9/26/2012 (copy of SNT attached as Exhibit A); Due to the death of her mother, EVELYN C. MILLER, the SNT Beneficiary, Lisa Miller ("Lisa"), [who is diagnosed with Down syndrome], is entitled to receive payments of a survivor and death benefit from CalPERS; [Schedule A, Receipts, shows CalPERS monthly benefits paid into the SNT of ~\$1,897.39 per month as of August 2013]; 	
	Objections		
	Video Receipt		
	CI Report		
✓	2620		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		~Please see additional page~	
		Reviewed by: LEG	
		Reviewed on: 11/26/13	
		Updates: 12/3/13	
		Recommendation:	
		File 6 – Miller	

Petitioner states, continued:

- Lisa is Petitioner's sister and lives with Petitioner and his wife rent free; because of Lisa's disability, she is unable to clean up after herself; Petitioner hired a housekeeper to clean house every two weeks, and split the cost between the 3 individuals residing in the house; based on that split, Petitioner is charging the SNT **\$120.00** every 6 weeks for Lisa's portion of the housekeeping charge;
- Petitioner has paid out-of-pocket for costs for the benefit of Lisa, for which the Petitioner requests he be reimbursed *[totaling **\$18,186.50**, as follows]*:
 - On 1/6/2013 through 1/13/2013, Petitioner and his wife took Lisa with them on a trip to Hawaii rather than leave her at home in the care of a paid caregiver, as Petitioner believed it was in the best interests of Lisa and beneficial for her mental health and physical well-being that she accompany Petitioner and his wife on the vacation; accommodations were made for Lisa's disability, and she spent 8 days with Petitioner and his wife in Hawaii, and Lisa had a wonderful time and enjoyed the vacation; *[itemization on Page 4; expenses divided by 3 persons; Lisa's share of Hawaii trip totals **\$1,750.00**]*;
 - On 2/17/2013 through 2/24/2013, Petitioner and his wife took Lisa with them on a vacation trip to Cabo San Lucas, Mexico; again, rather than leave Lisa at home in the care of a paid caregiver, Petitioner believed it was in the best interests of Lisa and beneficial for her mental health and physical well-being that she accompany Petitioner and his wife on the vacation; accommodations were made for Lisa's disability, and she spent 8 days with Petitioner and his wife in Mexico; again, Lisa had a wonderful time and enjoyed the vacation; *[itemization on Page 4 of Petition; expenses divided by 3 persons; Lisa's share of Mexico trip totals **\$1,500.00**]*;
 - In April of 2013, Petitioner made accommodations for his sister Lisa's residency in his home with he and his wife by renovating the main bathroom in the house; the main bathroom is the bathroom used by Lisa and was renovated to increase accessibility for Lisa due to her handicap; the bathroom was enlarged, shower converted to walk-in shower, doors widened, counter top lowered, handicap toilet installed, and bathroom was re-tiled and re-painted; all in all, the bathroom was made handicap specific for the benefit of Lisa; *[itemization on Page 5 of Petition; expenses for bathroom renovation totals **\$14,936.50**]*;
- Petitioner posted a bond of **\$35,932.45** on 10/17/2012; based on the current **\$36,834.39** value of the SNT, and the estimated annual income to be earned of **\$22,768.68**, Petitioner requests the bond be increased in the amount of **\$29,630.93** for a total bond in the amount of **\$65,563.38**;
- There is currently a bond on file in the related *Conservatorship of the Person and Estate of Lisa Susan Miller* (Case 0439065) in the amount of **\$23,760.00** filed by Petitioner as Conservator of the Estate; all of the assets of Lisa Susan Miller, SNT Beneficiary and Conserveatee, have been deposited into her SNT; there are no assets in the Conservatorship Estate; Petitioner requests that the Court allow the discharge of the **\$23,760.00** bond filed in the related Conservatorship proceeding.
- *Declaration in Support of Petition for settlement of First Account current and Report of Trustee, etc.*, filed 12/2/2013 states the one-time payment of **\$14,497.12** amount listed on Schedule A of the SNT, represented the balance held by CalPERS as of the date of death of Evelyn C. Miller; the **\$38,793.84** lump sum amount deposited into the SNT on 10/4/2012 represents the **\$14,497.12** plus additional monthly post-death CalPERS payments held in their account until the SNT had been established;
- *Declaration in Support of Petition for settlement of First Account current and Report of Trustee, etc.*, filed 12/2/2013 states the entry on Schedule D, *Disbursements*, of the **\$10,753.00** paid for 2012 federal income taxes paid on 4/5/2013 represents the tax due based on income to the SNT, which included the **\$38,793.84** lump sum payment, Credit Union dividends, and additional monthly payments in 2012 totaling approximately **\$44,381.15**.

~Please see additional page~

Dept. 303, 9:00 a.m. Wednesday, December 4, 2013

Petitioner prays for an Order:

8. Approving, allowing and settling the First Account Current and Report of the Trustee;
9. Authorizing payment to the Trustee of **\$18,186.50** as reimbursement for out-of-pocket costs for vacations and renovation of the main bathroom in Petitioner's house paid on behalf of and for the benefit of Lisa;
10. Authorizing payment of the attorney fees to Dowling Aaron Inc. for legal services rendered and reimbursement of costs advanced in connection with this *Petition*;
11. Requiring the Petitioner as Trustee to file an additional bond in the amount of **\$29,630.93** [bringing total bond to **\$65,563.38**]; and
12. Approving for discharge the **\$23,860.00** bond filed in the *Conservatorship of the Person and Estate of Lisa Susan Miller* (Case 0439065).

NEEDS/PROBLEMS/COMMENTS, continued:

Note: Petitioner requests reimbursement of the entire out-of-pocket costs totaling **\$14,936.50** that was paid for complete renovation of the main bathroom of the Petitioner's home for handicap accessibility, without providing justification for Petitioner's request that the SNT Beneficiary pay the entire amount of the renovation rather than a portion of the amount, given that the SNT Beneficiary does not own the home, and that other persons may also utilize the renovated main bathroom of the Petitioner's home. While it is highly admirable that Petitioner and his wife share their home with the SNT Beneficiary, such renovation constitutes a significant and valuable improvement to any home, whether or not the occupants require handicap accessibility, and it appears the SNT Beneficiary may not be fairly responsible for the entire cost of the complete main bathroom renovation. *Declaration in Support of Petition for settlement of First Account current and Report of Trustee, etc.*, filed 12/2/2013 states the main bathroom in the house was renovated for the specific needs and use of the trust beneficiary. Petitioner and his wife have their own bathroom in their bedroom which was also renovated at the same time for their purposes and not charged to the SNT. No one else lives in the house. The main bathroom is used almost exclusively by the trust beneficiary and the renovations were made solely for her benefit.

(1) Report of Administrator of Insolvent Estate and (2) Request for Dismissal of Estate and for Final Discharge [Prob. C. 11600]

DOD: 01/15/09		PUBLIC ADMINISTRATOR , Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Petitioner states:	1. The Petition does not make a statement regarding the required Notice's under Probate Code § 9202(a) or (c) – to the Department of Health Care Services or Franchise Tax Board.
		1. Petitioner was appointed Administrator by the Court per Minute Order dated 09/23/13.	
		2. The Decedent died on 01/15/09. Petitioner was not provided with decedent's address.	
Cont. from		3. According to the Court file and docket, notice to creditors was duly given, published and filed as prescribed by law. No creditor's claims are reflected on the docket.	
<input type="checkbox"/>	Aff.Sub.Wit.	4. No Inventory & Appraisal was filed. The original petitioner, decedent's son, Joe Hogg, reported that before the decedent died she told him that she had an IRA that they were beneficiaries of. He reported that he believed his brother, Demetrius Augman, cashed out the IRA and divided the money between himself and his aunt. Mr. Hogg reported that she had an IRA at the IRS and several naval bases.	
<input checked="" type="checkbox"/>	Verified	5. The IRS reported that they were not able to provide any information. The only way an IRA could be cashed out was by the listed beneficiary.	
<input type="checkbox"/>	Inventory	6. The Veterans Administration reported no IRA's for the decedent.	
<input type="checkbox"/>	PTC	7. Decedent's son Demetrius Augman denied knowing anything about an IRA. He stated that his brother, Joe Hogg, had complete control of all the mail and the decedent's personal effects. He reported that Joe would know of an IRA.	
<input checked="" type="checkbox"/>	Not.Cred.	8. Mr. Hogg reported to Petitioner that he remembered seeing something referencing an IRA a long time ago, but doesn't know where the information is currently. He also reported that there was a bank account and the monies had been distributed. He stated that the family was the beneficiary of the bank account. It appears that if there had been any assets, they were payable on death, and so not subject to probate administration. No assets were ever marshaled.	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters	09/23/13	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202	x	
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice	x	
		Petitioner prays for an Order:	
		1. Settling, allowing and approving the final report as filed, and confirming and approving all acts of Administrator;	
		2. Dismissing the administration of this estate;	
		3. Discharging Petitioner as administrator.	
			Reviewed by: JF
			Reviewed on: 11/27/13
			Updates:
			Recommendation:
			File 7 – Crenshaw

(1) First and Final Report of Executrix and Petition for Its Settlement; (2) for Allowance of Statutory Fees to Executrix and Attorney for Ordinary Services; (3) and for Final Distribution [Prob. C. 109500 et seq.]

DOD: 12/02/12		JANA L. TERRY , Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The Petition references an Inventory & Appraisal filed 12/07/12 in the amount of \$185,000.00. However, this matter wasn't commenced until 04/11/13, therefore nothing could have been filed on 12/07/12. Further, the first Inventory & Appraisal was filed in this matter on 06/07/13 showing a value of the estate to be \$175,000.00. It is unclear where the \$185,000.00 beginning property on hand figure comes from. Need clarification. It is also noted that the accounting appears to be based on the \$185,000.00 figure, therefore the accounting appears to be erroneous as well. 2. The calculation of attorney's statutory fees is based on a fee base of \$152,000, which the Petition states is the Reappraisal value. However earlier in the Petition, and as reflected on the Inventory & Appraisal filed 09/13/13, the reappraisal value of the estate is \$165,000.00. 3. The Petition, at paragraph 16, states that the Executor waives her compensation; however, the prayer requests that payment of statutory fees in the amount of \$5,560.00 be paid to Petitioner. Further, it appears that the amount to be distributed anticipates the statutory fee being paid to Petitioner. Need clarification. 4. Need declaration of current trustee of the Louise B. Hoak Trust pursuant to Local Rule 7.12.5.
		Account period: 12/02/12 – 10/11/13	
		Accounting - \$185,000.00	
		Beginning POH - \$185,000.00	
		Ending POH - \$141,040.22	
Cont. from		Executor - waives ??	
<input type="checkbox"/>	Aff.Sub.Wit.	Executor Costs - \$1,230.00 (filing fees, publication, certified copies, probate referee)	
<input checked="" type="checkbox"/>	Verified	Attorney - \$5,560.00 (less than statutory)	
<input checked="" type="checkbox"/>	Inventory	Costs - \$460.00 (certified letters and filing fees)	
<input checked="" type="checkbox"/>	PTC	Distribution, pursuant to decedent's will, is to:	
<input checked="" type="checkbox"/>	Not.Cred.	Jana L. Terry, Trustee of the Louise B. Hoak Trust - \$128,230.22	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters 05/31/13		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
Reviewed by: JF Reviewed on: 11/27/13 Updates: Recommendation: File 8 – Hoak			

Age: 15	<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS:
	<p>JESSICA PICKINPAUGH, non-relative, is Petitioner.</p> <p>Father: JASON BAKER – Consent & Waiver of Notice filed 08/28/13; Personally served on 08/10/13</p> <p>Mother: TORI BAKER – Consent & Waiver of Notice filed 08/28/13; Personally served on 08/26/13</p> <p>Paternal grandfather: DAVID BAKER – Served by mail on 08/20/13</p> <p>Paternal grandmother: TONI APPLEBEE – Served by mail on 08/20/13</p> <p>Maternal grandfather: DANIEL YOUNG – Served by mail on 08/20/13</p> <p>Maternal grandmother: ROWENA SVILICH – deceased</p> <p>Siblings: KIMBERLY BAKER (13) – Served by mail on 08/20/13, TIMOTHY BAKER (11), ERICK MYERS, JR. (1)</p> <p>Petitioner states that she is friend of the mother. The minor has been living with Petitioner and is enrolled in high school. The mother is unable to provide a stable and safe home life.</p> <p>Objection to Guardianship filed by mother, Tori Baker, on 09/05/13 states: that she no longer agrees with the Petitioner being appointed as guardian. Objector states that she has learned that the minor is often left unsupervised with an 18 year old male and that she is exposed to drugs and alcohol use in the Petitioner's home. Mother wants the minor to live with her (mother's) parents.</p> <p>DSS Social Worker Irma Ramirez filed a report on 09/11/13.</p> <p>Court Investigator Julie Negrete filed a Supplemental Report on 11/07/13.</p> <p>Declarations in Support of Ms. Pickinpaugh's guardianship filed 11/13/13 by:</p> <p>1) Jason Baker (adoptive father) – 2 declarations</p> <p>2) Michael Svlich (family friend)</p> <p>3) Jennifer Gatley (mother of a school friend of Rebekah)</p> <p>All declarations state that they support Ms. Pickinpaugh's guardianship petition. They all state that Rebekah appeared to be thriving in Ms. Pickinpaugh's care.</p> <p>Declaration of Tori Baker (mother) filed 11/13/13: supports the guardianship Petition of Daniel and Shirley Young and further states that Ms. Pickinpaugh uses drugs, alcohol and leads a sexually lewd lifestyle, alleging that Ms. Pickinpaugh attempts to or has sexual relationships with Ms. Baker's former boyfriends.</p>		
<p>Cont. from 092513, 103013, 111313</p> <p>Aff.Sub.Wit.</p> <p>✓ Verified</p> <p>Inventory</p> <p>PTC</p> <p>Not.Cred.</p> <p>✓ Notice of Hrg</p> <p>✓ Aff.Mail</p> <p>Aff.Pub.</p> <p>Sp.Ntc.</p> <p>✓ Pers.Serv.</p> <p>✓ Conf. Screen</p> <p>✓ Letters</p> <p>✓ Duties/Supp</p> <p>✓ Objections</p> <p>Video Receipt</p> <p>✓ CI Report</p> <p>9202</p> <p>✓ Order</p> <p>Aff. Posting</p> <p>Status Rpt</p> <p>✓ UCCJEA</p> <p>Citation</p> <p>FTB Notice</p>			<p>Reviewed by: JF</p> <p>Reviewed on: 11/27/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9A – Baker</p>

9B Rebekah Baker (GUARD/P)**Case No. 13CEPR00642****Atty Ramirez, Irene A. (for Jessica Pickinpaugh – non-relative/competing Petitioner)****Atty Young, Daniel (pro per – maternal grandfather/Petitioner)****Atty Young, Shirley (pro per – maternal step-grandmother/Petitioner)****Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

Age: 15		<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS:	
		DANIEL YOUNG and SHIRLEY YOUNG , maternal grandfather and step-grandmother, are Petitioners.		<u>CONTINUED FROM 11/13/13</u> Minute Order from 11/13/13 states: Ms. Ramirez requests a continuance to allow her client, Jessica Pickinpaugh who is unavailable today to be present.	
Cont. from 103013, 111313		Father: JASON BAKER – Personally served on 10/13/13		1. Notice of Hearing filed 10/21/13 states that the hearing date is 10/11/13 at item 4(a); however the correct hearing date is 10/30/13. It is unclear whether the Notice of Hearing served to the persons entitled to Notice had the incorrect hearing date. Need revised Notice of Hearing with the correct hearing date with proof of service's reflecting that the persons entitled to notice were served with a Notice of Hearing with the correct hearing date.	
<input type="checkbox"/> Aff.Sub.Wit.		Mother: TORI BAKER – Consent & Waiver of Notice filed 10/21/13			
<input checked="" type="checkbox"/> Verified		Paternal grandfather: DAVID BAKER– Served by mail on 10/11/13,			
<input type="checkbox"/> Inventory		Paternal grandmother: TONI APPLEBEE – Served by mail on 10/11/13,			
<input type="checkbox"/> PTC		Maternal grandmother: ROWENA SVILICH - deceased			
<input type="checkbox"/> Not.Cred.		Siblings: KIMBERLY BAKER (13) – Served by mail on 10/11/13, TIMOTHY BAKER (11) – Served by mail on 10/11/13, ERICK MYERS, JR. (1)			
<input checked="" type="checkbox"/> Notice of Hrg		Petitioners state that Rebekah is currently living with them and is going to school. The mother is unable to provide a safe and stable home. Rebekah's youngest sibling was placed with petitioners by CPS. Petitioners believe that Rebekah should be raised with her sibling.			
<input checked="" type="checkbox"/> Aff.Mail w/		Court Investigator Julie Negrete filed a report on 10/18/13.			
<input type="checkbox"/> Aff.Pub.		Court Investigator Julie Negrete filed a Supplemental Report on 11/07/13.			
<input type="checkbox"/> Sp.Ntc.		Continued on Page 2			
<input checked="" type="checkbox"/> Pers.Serv.					
<input checked="" type="checkbox"/> Conf. Screen					
<input checked="" type="checkbox"/> Letters					
<input checked="" type="checkbox"/> Duties/Supp					
<input type="checkbox"/> Objections					
<input type="checkbox"/> Video Receipt					
<input checked="" type="checkbox"/> CI Report					
<input type="checkbox"/> 9202					
<input checked="" type="checkbox"/> Order					
<input type="checkbox"/> Aff. Posting					
<input type="checkbox"/> Status Rpt					
<input checked="" type="checkbox"/> UCCJEA					
<input type="checkbox"/> Citation					
<input type="checkbox"/> FTB Notice					
				Reviewed by: JF	
				Reviewed on: 11/27/13	
				Updates:	
				Recommendation:	
				File 9B – Baker	

9B

Court Investigator Julie Negrete filed a report on 11/12/13.

Declarations in Support of Ms. Pickinpaugh's guardianship filed 11/13/13 by:

- 4) Jason Baker (adoptive father) – 2 declarations
- 5) Michael Svilich (family friend)
- 6) Jennifer Gatley (mother of a school friend of Rebekah)

All declarations state that they support Ms. Pickinpaugh's guardianship petition. They all state that Rebekah appeared to be thriving in Ms. Pickinpaugh's care.

Declaration of Tori Baker (mother) filed 11/13/13: supports the guardianship Petition of Daniel and Shirley Young and further states that Ms. Pickinpaugh uses drugs, alcohol and leads a sexually lewd lifestyle, alleging that Ms. Pickinpaugh attempts to or has sexual relationships with Ms. Baker's former boyfriends.

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 6/8/2013		<p>TANYA K. GOODSON, daughter/named executor without bond, is petitioner.</p> <p>Full IAEA – o.k.</p> <p>Will dated 10/27/2008</p> <p>Residence: Fresno Publication: Fresno Business Journal</p> <p>Estimated value of the estate: Personal property - \$16,200.00 Real property - \$0</p> <p>Probate Referee: Rick Smith</p> <p>There are two witnesses to the decedent's will. One of the two witnesses is the petitioner/sole beneficiary. Probate Code §6112 states unless there are at least two other subscribing witnesses, the fact that the will makes a devise to a subscribing witness creates a presumption that the witness procured the devise by duress, menace, fraud, or undue influence. This presumption is a presumption affecting the burden of proof.</p> <p>Declaration of DJ Cumming filed on 10/8/2013 states she was present at the execution of the Will of Danny Wayne Goodman on 10/27/2008 (she is not one of the two witnesses). It is her understanding from the Decedent, that the circumstances surrounding his other two children were that Dannie Wayne Goodson, II is incapacitated and not an intended beneficiary, and that his other son, William Lee Goodson, was also not an intended beneficiary as he had not been in his life for over 30 years.</p> <p>Ms. Cumming states she does not believe that there was any duress, coercion, or undue influence imposed on Danny Goodson in connection with the execution of his will.</p> <p style="text-align: center;">Please see additional page</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> Friday, May 9, 2014 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Friday, February 6, 2015 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>	
Cont. from 120413				
✓	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
✓	Aff.Mail			W/
✓	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: KT

Reviewed on: 11/22/13

Updates:

Recommendation:

File 10 – Goodson

Declaration of Gary Bagdasarian filed on 10/8/13 states he believes that Petitioner has rebutted the presumption that the interested witness herein, Tanya Goodson, procured the devise by duress, menace, fraud, or undue influence.

DOD: 12/05/2012			NICOLE C. EVANS , step-granddaughter is petitioner and request appoint as Administrator with Will Annexed in an Ancillary Administration. Petitioner is a resident of Layton Utah. Full IAEA – o.k. Will dated: 10/17/2001 Residence: Franklin County Idaho Publication: The Business Journal Estimated value of the Estate: Real property - \$185,000.00 Probate Referee: Steven Diebert	NEEDS/PROBLEMS/COMMENTS: 1. Proposed personal representative is a resident of Layton, Utah. Probate Code §8571 states not withstanding a waiver of bond, the Court in its discretion may require a nonresident personal representative to give a bond in an amount determined by the Court. 2. Need Confidential Supplement to Duties & Liabilities of Personal Representative. 3. Will is not self-proving. Need proof of Subscribing Witness. Note: If the petition is granted status hearings will be set as follows: • Friday, 05/02/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 02/06/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.	x		
✓	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	w/		
✓	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
✓	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: LV
Reviewed on: 11/26/2013
Updates:
Recommendation:
File 11 – Howell

Age:		NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u> Order settling Twentieth Account filed 09/23/13</p> <p>Note: A status hearing for filing of the 21st Account will be set as follows:</p> <ul style="list-style-type: none"> Friday, 09/25/15, at 9:00 am in Dept. 303
DOD:		
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: JF Reviewed on: 11/27/13 Updates: Recommendation: File 12 – Pasquale

Age: 13		MANUEL ESPINOZA, Jr., father, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		RENEE SANCHEZ and MARCO SANCHEZ , paternal aunt and uncle were appointed guardians on 10/12/2010.	Minute Order of 10/16/2013: Parties agree to participate in mediation on 10/17/2013 at 1:30pm. 1. Need Notice of Hearing with a copy of the petition at least 15 days prior to the hearing on the following: <ul style="list-style-type: none"> • Renee Sanchez (Guardian) • Marco Sanchez (Guardian) • Monica Sanchez (Mother)
Cont. from 101613			
<input type="checkbox"/>	Aff.Sub.Wit.		
✓	Verified	Mother: MONICA SANCHEZ	
<input type="checkbox"/>	Inventory	Petitioner states: he would like to ask the Court for visitation with his daughter. He states he was incarcerated during a difficult time in the child's life when Monica R. Sanchez, the mother, left the child with the uncle and aunt and never went back for her. Petitioner states he was released from prison on 011/6/2012, he was released off of probation on early terms due to good compliance and also completed a substance abuse class. Petitioner states he is currently employed, has a stable home and is also enrolling in a program to further parenting skills to become a successful parent. Petitioner is asking that the court further review his case and have discretion in his visitation. He states he understands the circumstances that brought forward the neglect of his daughter and for this reason he has not brought about anything to the court until he had a proper home for his daughter.	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		x
<input type="checkbox"/>	Aff.Mail		x
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		x
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 11/21/2013
			Updates:
			Recommendation:
			File 13 – Espinoza

14 Peggy Lucille Horn (CONS/P)
Atty Brewer, Donnie (pro per – nephew/Petitioner)
Atty Wright, Joyce (pro per – sister/Petitioner)

Case No. 13CEPR00801

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 73		<u>TEMPORARY EXPIRES 12/04/13</u>	NEEDS/PROBLEMS/COMMENTS:
		JOYCE WRIGHT , sister, is Petitioner, and requests appointment as Conservator of the Person. (Petition is not marked requesting medical consent powers, however, per CI report, Petitioner is requesting medical consent powers).	Court investigator advised rights on 10/08/13.
			Voting rights affected, need minute order.
Cont. from		Declaration of Matthew Tatum, PsyD supports the granting of medical consent powers.	Note: A Petition was initially filed by Joyce Wright (sister) and Charlotte Tavares (niece) on 09/13/13. At the hearing on 10/21/13, Donnie Brewer (nephew), objected to the Petition. Mediation was held between the parties and it was agreed that the Petition be amended so that Joyce Wright and Donnie Brewer be appointed as Co-Conservators of the Person. Charlotte Tavares withdrew her petition on 10/28/13.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Voting rights affected.	Per CI report, on 11/08/13, Donnie Brewer stated that due to changes in circumstances he no longer wishes to go through with his Petition and does not want to remain as Co-Conservator. He states that he is in agreement that Joyce Wright be appointed as the sole conservator.
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Petitioner states: The proposed conservatee suffered brain damage as an infant and is unable to care for herself and requires assistance of all activities of daily living. The proposed conservatee recently had a medical emergency and conservatorship is necessary to so that someone can make decisions on the proposed conservatee's behalf.	Therefore, these notes are prepared based on the initial Petition filed by Joyce Wright and Charlotte Tavares, however, due to Ms. Tavares withdrawing, Ms. Wright is now the sole Petitioner.
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Court Investigator Dina Calvillo filed a report on 10/09/13.	Reviewed by: JF
<input checked="" type="checkbox"/>	Aff.Mail w/o		
<input type="checkbox"/>	Aff.Pub.	Court Investigator Dina Calvillo filed a supplemental report on 11/26/13.	Reviewed on: 11/27/13
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv. <input checked="" type="checkbox"/>		Updates:
<input checked="" type="checkbox"/>	Conf. Screen		Recommendation:
<input checked="" type="checkbox"/>	Letters		File 14 – Horn
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input checked="" type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input checked="" type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Age: 13 Cont. from <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 10%;"></td><td style="width: 80%;">Aff.Sub.Wit.</td><td style="width: 10%;"></td></tr> <tr><td>✓</td><td>Verified</td><td></td></tr> <tr><td></td><td>Inventory</td><td></td></tr> <tr><td></td><td>PTC</td><td></td></tr> <tr><td></td><td>Not.Cred.</td><td></td></tr> <tr><td></td><td>Notice of Hrg</td><td style="text-align: center;">X</td></tr> <tr><td></td><td>Aff.Mail</td><td style="text-align: center;">X</td></tr> <tr><td></td><td>Aff.Pub.</td><td></td></tr> <tr><td></td><td>Sp.Ntc.</td><td></td></tr> <tr><td></td><td>Pers.Serv.</td><td style="text-align: center;">X</td></tr> <tr><td>✓</td><td>Conf. Screen</td><td></td></tr> <tr><td>✓</td><td>Letters</td><td></td></tr> <tr><td>✓</td><td>Duties/Supp</td><td></td></tr> <tr><td></td><td>Objections</td><td></td></tr> <tr><td></td><td>Video Receipt</td><td></td></tr> <tr><td></td><td>CI Report</td><td style="text-align: center;">X</td></tr> <tr><td></td><td>9202</td><td></td></tr> <tr><td>✓</td><td>Order</td><td></td></tr> <tr><td></td><td>Aff. Posting</td><td></td></tr> <tr><td></td><td>Status Rpt</td><td></td></tr> <tr><td>✓</td><td>UCCJEA</td><td></td></tr> <tr><td></td><td>Citation</td><td></td></tr> <tr><td></td><td>FTB Notice</td><td></td></tr> </table>		Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.			Notice of Hrg	X		Aff.Mail	X		Aff.Pub.			Sp.Ntc.			Pers.Serv.	X	✓	Conf. Screen		✓	Letters		✓	Duties/Supp			Objections			Video Receipt			CI Report	X		9202		✓	Order			Aff. Posting			Status Rpt		✓	UCCJEA			Citation			FTB Notice		<p><u>TEMPORARY EXPIRES ON 12/04/2013</u></p> <p>DENISE DARROUGH and LYNNARD DARROUGH, non-relatives, are Petitioners.</p> <p>Father: FRANK JOYA, Declaration of Due Diligence filed 09/27/2013</p> <p>Mother: LISA JOYA – deceased</p> <p>Paternal grandparents: UNKNOWN</p> <p>Maternal grandparents: UNKNOWN</p> <p>Petitioners state that the minor is their daughter's best friend and the minor has spent a considerable amount of time in their home. Petitioners state that the father has stated that he can no longer care for the minor, his whereabouts are currently unknown. The minor's mother is deceased.</p> <p>Attached to the petition is a letter from the father stating that he permits the minor to live with the petitioners indefinitely and that they are permitted to seek medical and legal attention pertaining to the child if needed.</p> <p>DSS Investigator Irma Ramirez' report filed 11/21/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ul style="list-style-type: none"> • Frank Joya (father)- Unless the Court Dispenses with Notice <p>Note: Declaration of Due Diligence filed 09/27/2013 states the father is unable to be located.</p> <ul style="list-style-type: none"> • Esperanza Joya (minor) 3. Need proof of service fifteen (15) days before the hearing of Notice of Hearing with a copy of the Petition or Consent & Waiver of Notice or Declaration of Due Diligence for: <ul style="list-style-type: none"> • Paternal Grandparents (Unknown) • Maternal Grandparents (Unknown)
	Aff.Sub.Wit.																																																																						
✓	Verified																																																																						
	Inventory																																																																						
	PTC																																																																						
	Not.Cred.																																																																						
	Notice of Hrg	X																																																																					
	Aff.Mail	X																																																																					
	Aff.Pub.																																																																						
	Sp.Ntc.																																																																						
	Pers.Serv.	X																																																																					
✓	Conf. Screen																																																																						
✓	Letters																																																																						
✓	Duties/Supp																																																																						
	Objections																																																																						
	Video Receipt																																																																						
	CI Report	X																																																																					
	9202																																																																						
✓	Order																																																																						
	Aff. Posting																																																																						
	Status Rpt																																																																						
✓	UCCJEA																																																																						
	Citation																																																																						
	FTB Notice																																																																						
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td colspan="3">Reviewed by: LV</td></tr> <tr><td colspan="3">Reviewed on: 11/21/2013</td></tr> <tr><td colspan="3">Updates: 11/22/2013</td></tr> <tr><td colspan="3">Recommendation:</td></tr> <tr><td colspan="3">File 15 – Joya</td></tr> </table>			Reviewed by: LV			Reviewed on: 11/21/2013			Updates: 11/22/2013			Recommendation:			File 15 – Joya																																																								
Reviewed by: LV																																																																							
Reviewed on: 11/21/2013																																																																							
Updates: 11/22/2013																																																																							
Recommendation:																																																																							
File 15 – Joya																																																																							

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 15		TEMPORARY EXPIRES 12/04/13		NEEDS/PROBLEMS/COMMENTS:	
		ALIYAH M. BAIS , minor, is petitioner and requests that SALENA BAIS NOWAK , paternal aunt, be appointed as her Guardian.		Page 16B is the Notice to Appear for Reconsideration of Fee Waiver.	
Cont. from		Father: RICHARD BRANDON BAIS ; personally served 10/2/2013.		1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Kacie Bais – Unless the Court dispenses with notice. 	
<input type="checkbox"/>	Aff.Sub.Wit.	<input type="checkbox"/>		2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Keionna (Sibling) • Jon Evans (Maternal Grandfather) – Unless the Court dispenses with notice. 	
<input checked="" type="checkbox"/>	Verified	<input type="checkbox"/>		3. Page #5 of the Guardianship Petition – Child Information Attachment (GC 210(CA)) which pertains to whether the child has Native American Ancestry was not completed. Need declaration with page #5 attached.	
<input type="checkbox"/>	Inventory	<input type="checkbox"/>		4. Need Duties and Liabilities.	
<input type="checkbox"/>	PTC	<input type="checkbox"/>		Reviewed by: LV	
<input type="checkbox"/>	Not.Cred.	<input type="checkbox"/>		Reviewed on: 12/02/2013	
<input checked="" type="checkbox"/>	Notice of Hrg	<input type="checkbox"/>		Updates:	
<input checked="" type="checkbox"/>	Aff.Mail	w/	Paternal grandfather: RICHARD BAIS – Consent & Waiver of Notice filed 09/26/13	Recommendation:	
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>	Paternal grandmother: JOHNNIE WRAY HUGHES – served by mail on 10/01/13	File 16A – Bias	
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>	Maternal grandfather: JON EVANS		
<input checked="" type="checkbox"/>	Pers.Serv.	w/	Maternal grandmother: BEVERLY MEANS - served by mail on 10/01/13		
<input checked="" type="checkbox"/>	Conf. Screen	<input type="checkbox"/>	Siblings: TIARA BAIS-served by mail on 11/12/2013		
<input checked="" type="checkbox"/>	Letters	<input type="checkbox"/>	Petitioner states that she is afraid of her father because he has threatened her and been violent with her in the past. The minor states that she has recordings of her father ranting at her using profanities. Her father is currently living and working in Elko, Nevada and has placed the minor with different people while he is gone. The minor states that she is not comfortable in any of the homes where her father placed her. The minor states that her mother is very unstable and is always moving from place to place. The minor states that she does not know where her mother is currently staying. Petitioner states that she wants to live in a secure environment and be able to go to school and requests that her aunt Salena Bais Nowak be appointed as her guardian.		
<input type="checkbox"/>	Duties/Supp	x			
<input type="checkbox"/>	Objections	<input type="checkbox"/>			
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	CI Report	<input type="checkbox"/>			
<input type="checkbox"/>	9202	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	Order	<input type="checkbox"/>			
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>			
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	UCCJEA	<input type="checkbox"/>			
<input type="checkbox"/>	Citation	<input type="checkbox"/>			
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>			

Petitioner requests to be excused from noticing Jon Evans, maternal grandfather as she has never met him and does not know his whereabouts.

Declaration of Richard Bais, paternal grandfather, is attached to the petition and states the child is terrified of her father. He states that he has heard the messages left on the child's phone and they are chilling. Mr. Bais states that the father has left the minor in the care of five different people she is uncomfortable with within the last ten months. Mr. Bais states that he believes the best place for the child to reside is with the paternal aunt, Salena Bais Nowak. Mr. Bais believes that the father has a drug problem with cocaine, he states he is verbally abusive and fears that he will harm the child as he has done so in the past. It is also stated that the mother is not stable, she has moved many times over the past years and is not able to care for the child. He states that the entire family is concerned and afraid the father will explode when he knows of this court action. Mr. Bais states that the child is not in school as she has no permanent address. Mr. Bais also states that it would be in the best interest of the child to have supervised visits with the father as he is extremely and continually explosive.

Court Investigator Charlotte Bien's report filed 11/18/2013 states.

